

Date: May 3, 2013
From: Product Management
Subject: Restructuring Event Processing for Bankia S.A.

Credit Event Special Report – Bankia S.A.

As of April 26, 2013, the EMEA Determination Committee (EMEA DC) agreed that a Restructuring Credit Event occurred on Bankia S.A. on April 18, 2013. The EMEA DC has requested trade volume based on Bankia S.A. Subordinated Debt Obligations from DTCC on April 26, 2013 to determine if an auction should be held. The volumes based off of ISIN's are not on our public website therefore DTCC is disclosing this anonymized aggregated subordinate trade volume below to assist the EMEA DC in determining whether an auction should be held.

ISIN	Tier	Trade Count
ES0214950059	SUB	250
ES0214977078	SUB	71
ES0214950141	SUB	Less than 25
ES0214950166	SUB	Less than 25